

# Be Future Ready and enjoy *supreme* returns with

Savings solutions

**Tata AIA** 

**Fortune Guarantee Supreme**

Individual, Non-Linked, Non-participating, Life Insurance Savings Plan

A unique guaranteed<sup>1</sup> savings plan that lets you customize its benefits as per your financial goals and gives you regular income post completion of premium payment term as per chosen start year.



## Key Highlights



## Start your plan in 3 easy steps

### STEP 1

Choose premium payment term from 5 to 12 years and desired premium amount



### STEP 2

Choose policy term from 20 to 50 years



### STEP 3

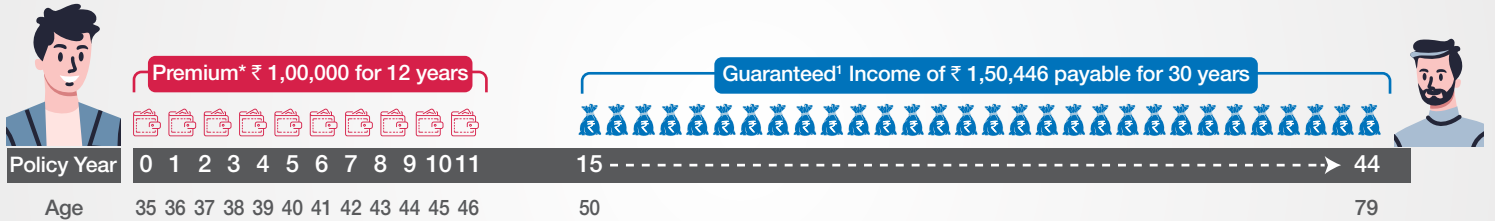
Choose your Income start year from (PPT+1) to (PPT+6) year



## Let's understand how the plan works

**Sample Illustration 1:** Karan is a 35 year old male. He wants to invest in plan which provides regular income for his family's household or entertainment expenses. He decides to pay premium for 12 years and wants income for 30 years. He wishes his income to start when he is 50 years of age. Thus, his policy term is 44 years.

**Scenario 1:** Karan survives for entire policy term and receives yearly payouts.



In the above example, Income start year is Premium Payment Term + 3, which means first payout is made at the end of 15th year.

**Scenario 2:** In case of Karan's unfortunate death in 20th year, his nominee will receive the death benefit of ₹ 17.6 Lakhs.

## Returns under this plan for sample points are as below:

### Premium\* - 1 Lakh, Income Period - 30 years

Age	Premium Payment Term	Income Start Year	Income till age	Income p.a (₹)	Total Income (₹)
35	6	9	73	50,733	15,21,990
35	10	12	77	106,909	32,07,270
35	12	15	79	150,446	45,13,380
45	6	9	83	47,247	14,17,410
45	10	12	87	105,472	31,64,160
45	12	15	89	150,021	45,00,630

\*The premiums are excluding GST. The policy term in the above scenarios can be calculated as "Income start year - 1 + Income period".

**Pay your premiums regularly and enjoy supreme benefits during policy term!**

**#TataAIAKaBharosa**

#### Disclaimers:

<sup>1</sup>Terms and Conditions apply. The benefits will vary based on plan option chosen. <sup>2</sup>Tax Laws are subject to modifications made there from time to time. <sup>3</sup>Special discount of 2% on first year premium for women. Tata AIA Fortune Guarantee Supreme has two plan options: Immediate Income Option and My Income Option. Please contact your advisor for more details. This product is underwritten by Tata AIA Life Insurance Company Ltd. Insurance cover is available under this product. This plan is not a guaranteed issuance plan and it will be subject to Company's underwriting and acceptance. Risk cover commences along with policy commencement for all lives, including minor lives. Buying a Life Insurance Policy is a long-term commitment. An early termination of the Policy usually involves high costs and the Surrender Value payable may be less than the all the Premiums Paid. All Premiums and interest payable under the policy are exclusive of applicable taxes, duties, surcharge, cesses or levies which will be entirely borne/ paid by the Policyholder, in addition to the payment of such Premium or interest. Tata AIA Life shall have the right to claim, deduct, adjust and recover the amount of any applicable tax or imposition, levied by any statutory or administrative body, from the benefits payable under the Policy. For more details on risk factors, terms and conditions please read sales brochure carefully before concluding a sale. • UIN: 110N163V04 • L&C/Advt/2023/May/1642.

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